

[SUBCONSOLIDATIONS]

in thousands of euros	PRINTED MEDIA				TV & RADIO			
	2000	2001	2002	ch. in %	2000	2001	2002	ch. in %
Operating income	259,723	268,025	258,410	- 3.6	123,308	123,755	127,782	+ 3.3
Turnover (net)	252,731	258,643	252,164	- 2.5	117,156	116,807	119,741	+ 2.5
Operating profit	25,278	9,684	16,891	+ 74.4	7,549	9,977	10,990	+ 10.2
Net financial profit/loss	-3,054	-5,032	-3,867		201	393	526	
Net extraordinary profit/loss	365	-578	-427		-189	-538	-711	
Taxes and deferred taxes	-9,411	-3,459	-4,721		-4,207	-6,259	-6,554	
Profit for the year after taxes	13,178	615	7,876	+ 1,180.7	3,354	3,573	4,251	+ 19.0
Profit companies accounted for by the equity method	99	-41	-180	- 339.0	-429	-1,115	93	+ 108.3
Consolidated profit	13,277	574	7,696	+ 1,240.8	2,925	2,458	4,344	+ 76.7
PROFIT (Group's share)	13,293	732	7,758	+ 959.8	2,920	2,458	4,344	+ 76.7
EBITDA	33,896	18,160	24,988	+ 37.6	12,439	13,868	13,557	- 2.2
EBITDA (margin)	13.4%	7.0%	9.9%		10.6%	11.9%	11.3%	
EBIT	25,278	9,684	16,891	+ 74.4	7,549	9,977	10,990	+ 10.2
EBIT (margin)	10.0%	3.7%	6.7%		6.4%	8.5%	9.2%	
Current net profit before taxes	25,489	6,993	15,613	+ 123.3	7,317	9,255	11,722	+ 26.7
Current net profit	16,351	3,260	10,720	+ 228.8	2,917	2,757	5,204	+ 88.8
Current cash flow	23,248	11,736	18,817	+ 60.3	7,806	6,648	7,771	+ 16.9
Cash flow	23,715	10,968	18,629	+ 69.8	6,430	6,258	7,846	+ 25.4

Subconsolidations

2000	INDUSTRY		ch. in %
	2001	2002	
99,912	101,304	94,871	- 6.4
96,895	98,571	91,542	- 7.1
-2,561	-3,015	-391	+ 87.0
-113	-1,389	-1,062	
400	-1,732	-2,990	
100	101	-348	
-2,174	-6,035	-4,791	+ 20.6
0	0	0	
-2,174	-6,035	-4,791	+ 20.6
-1,680	-6,035	-4,669	+ 22.6
8,441	7,703	8,291	+ 7.6
8.7%	7.8%	9.1%	
-2,561	-3,015	-391	+ 87.0
-2.6%	-3.1%	-0.4%	
-1,946	-4,103	-1,237	+ 69.9
-1,821	-4,124	-1,585	+ 61.6
9,181	6,594	7,097	+ 7.6
9,285	4,506	5,141	+ 14.1

